



WEALTH MANAGEMENT GROUP

GRANT APPLICATION Guy A. and N. Kay Arboit Charitable Trust

First American Bank, as trustee of the Guy A. and N. Kay Arboit Charitable Trust honors the Arboits' charitable intentions through the making of grants that further their charitable missions.

Areas of Interest

The Trust's primary focus is to provide funding in the following fields:

- Education for the underprivileged;
- Cardiac and cancer medical research and programming; and
- Religious or religious charitable activities, particularly those related to the Catholic Church.

Generally grants are restricted to organizations located in the greater Chicago metropolitan area which often have difficulty applying for and receiving similar funding from other sources.

Grant Procedures

We generally review grant requests at the end of May and November of each year for packages postmarked by **April 15** and **October 1**. If your proposal is not postmarked by the deadline, it will be held and considered in the next grant cycle. **An organization that has received a grant in the spring cycle or as part of a multi-year grant will not be eligible to apply for a second grant within the same calendar year.**

Organizations will be notified of grant funding decisions by June 15th or December 15th depending on which cycle the proposal was considered. Due to the number of grant proposals received, we cannot provide status of grant proposals. Every proposal received will receive a written decision letter.

Only proposals printed on 8 1/2 x 11 paper and received by mail will be considered. Please do NOT staple or bind the proposal. Paper clips are acceptable.

Please mail completed grant request to:

Guy A. and N. Kay Arboit Charitable Trust
GRANT PROPOSAL ENCLOSED
c/o First American Bank
218 W. Main Street
West Dundee, IL 60118

GRANT REQUEST

Guy A. and N. Kay Arboit Charitable Trust

Amount Requested		Multi-year	<input type="checkbox"/> YES <input type="checkbox"/> NO
Type of Support	<input type="checkbox"/> General Operating <input type="checkbox"/> Capital Project <input type="checkbox"/> Program Support <input type="checkbox"/> Equipment <input type="checkbox"/> Other		
When was the last time you submitted a grant application to this Trust?			
Was it denied or granted?		If granted, what was the amount?	
You MUST submit a Grant Report for the last grant you received. Is the Grant Report attached?			<input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> N/A

Organization Name					
EIN					
Address					
City		State		Zip	
Telephone Number		Fax			
Website					

Executive Director		Telephone Number	
Contact Person		Telephone Number	
Email Address			

State your organization's mission:

Service Area	<input type="checkbox"/> Chicago <input type="checkbox"/> Chicago Suburbs - Specify: _____ <input type="checkbox"/> Regional/National <input type="checkbox"/> Other
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Review of the past year's activities:

Highlights of your organization's activities and accomplishments during the past year.

How did you find out about the trust?

Disclosure of any relationship with First American Bank:

List any relationship your organization has with First American Bank, or any other direct or indirect relationship that your organization, your Board of Directors, or your key staff have with First American Bank or any Director or Officer of First American Bank. Does any employee of First American Bank serve on your Board of Directors or any committees?

Purpose of your request:

Need Statement:

Proposed plan of action:

Your timetable and how the grant will help you achieve your long range goals or proposed activities.

Budget for proposed project:

No need to complete if this is a request for general operating support.

Itemization of use of requested funds:

Evaluation procedure:

Details of how you propose to evaluate the results of your project.

List other funding sources for this project:

No need to complete if this is a request for general operating support.

List of significant donations by foundations, corporations or governmental agencies:

List your current Board of Directors and key staff:

Include names, titles, means of contacting, as well as salaries of all key personnel.

Signature of Authorized Official		Date	
Print Name		Title	

Required Attachments (please provide in this order):

1. Financial statements for the last fiscal year.
2. Current year's organizational budget. Categorize expenses under program, general and administrative, and fundraising.
3. Copy of the IRS letter ruling confirming your active status as a 501(c)(3) organization.
4. Grant report if applicable.